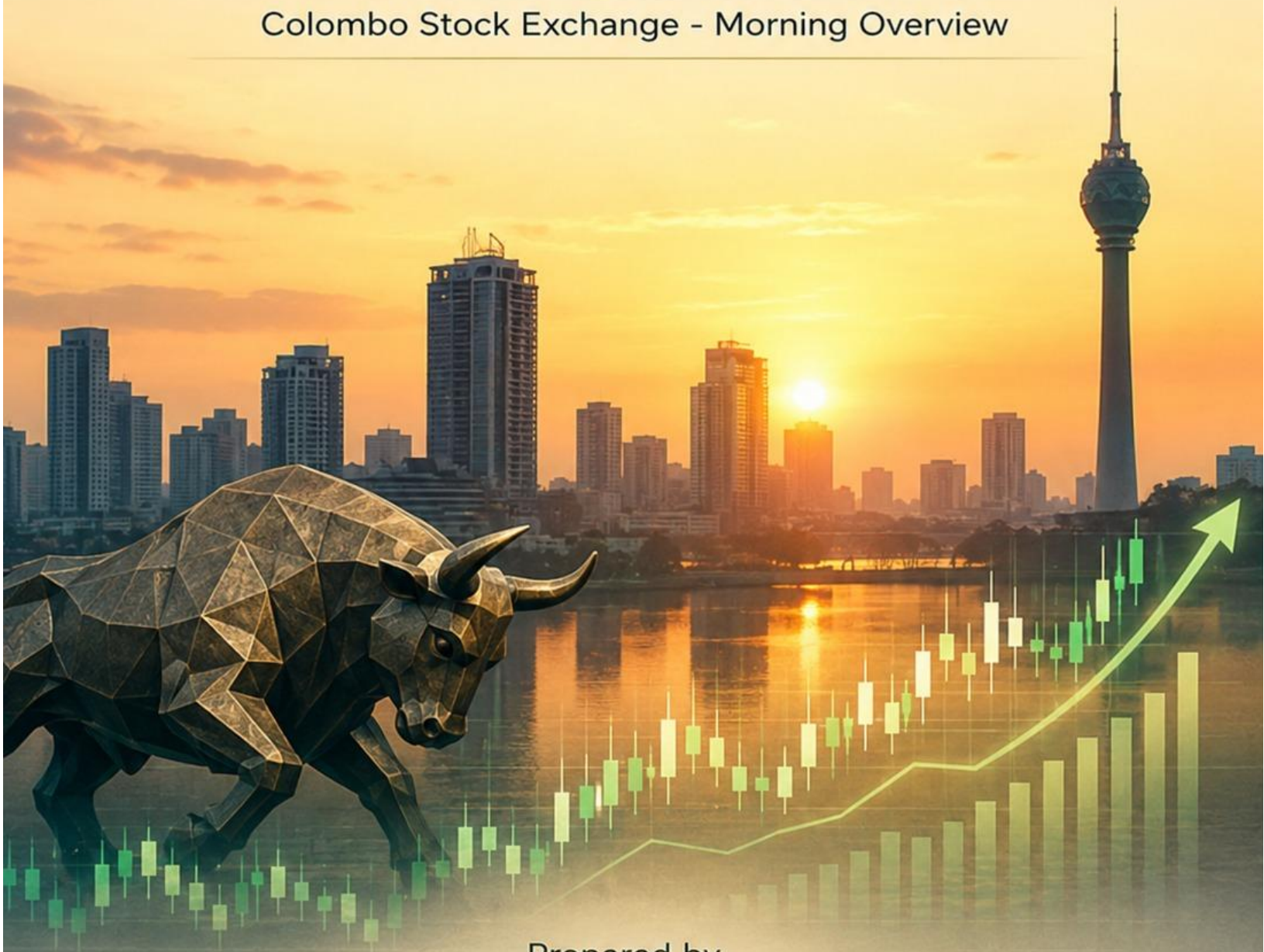




MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Risk comes from not knowing what you're doing."

Warren Buffett

Friday, October 2, 2026

Equity Update					Global Indices				
				1-Oct					1-Oct
		Chg	Chg%		Developed Markets				
ASPI	▲	67.97	0.33%	20,881		Dow Jones	▲		50,927
S&P SL 20 Index	▲	7.49	0.13%	5,902		Euro Stoxx 50	▼		6,175
Total Turnover (LKR)	▼			1,434,105,673		FTSE 100	▼		10,428
Market Capitalization (LKR)	▲			7,563,176,383,110		Nikkei 225	▲		68,363
						Hang Seng	▼		23,897
					Frontier Markets				
PER (x)				10.8		VN index	▼		1,746
PBV (x)				1.3		KSE-100	▼		168,637
DY (%)				3.2					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				1-Oct	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 326.3	335.2	Gold (USD/t.oz)	▲ 4,187
GBP		£ 431.2	445.6	Gold (LKR/t.oz)	▼ 1,374,166
EUR		€ 368.0	381.1	Brent Crude Oil (USD/Bbl)	▼ 102
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▼ 654
CNY		¥ 48.1	50.6	Cotton (USD/Lbs)	▼ 77
INR		₹ 3.5	3.5	Aluminium (USD/MT)	▼ 3,123
				Palm Oil 3M forward (MYR/MT)	▼ 4,615

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: August 2026 = 8.1%	
				CCPI YoY Change: September 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS



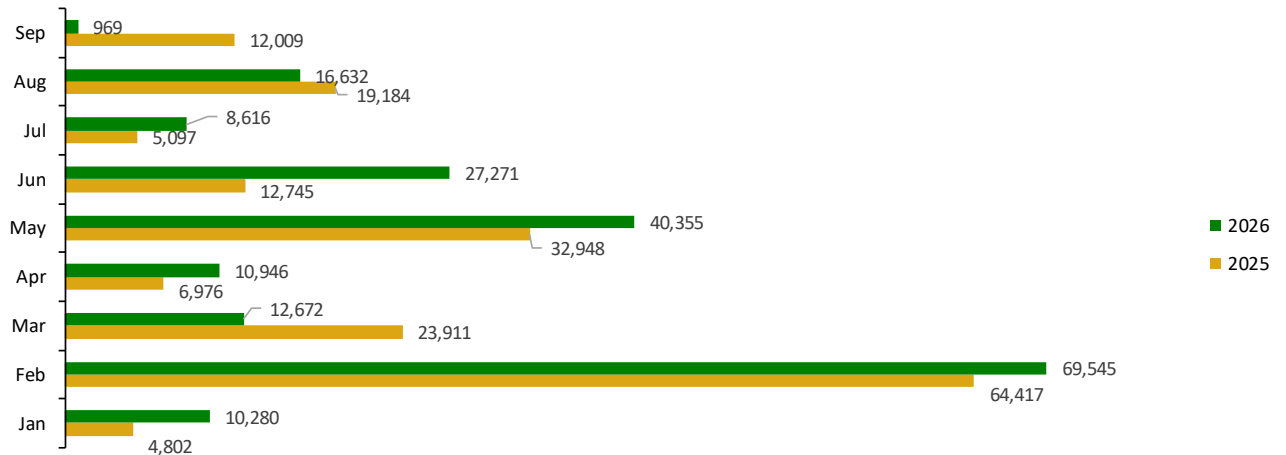
Cash Dividends

Scan here for contacts & disclaimer

Friday, October 2, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ACL(N)	LKR 0.60	First	7-Oct	8-Oct	26-Oct
ALUM(N)	LKR 0.20	First	9-Oct	12-Oct	21-Oct
KVAL(N)	LKR 0.20	Second	9-Oct	12-Oct	21-Oct
HAYC(N)	LKR 1.00	Second	9-Oct	12-Oct	22-Oct
TPL (N)	LKR 0.80	Second	9-Oct	12-Oct	21-Oct
SINS(N)	LKR 0.34	Second	9-Oct	12-Oct	22-Oct
DIPD (N)	LKR 0.96	Second	9-Oct	12-Oct	22-Oct

LKR 197,287 Mn as dividends from January - September* 2026



*Until October 1, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

Senfin Research

Source: CSE